



**KING GLOBAL
VENTURES**

Silver Cord VMS Project

Strategically located in the historically active Volcanogenic Massive Sulfide “VMS” and Gold exploration and production jurisdiction, of Yavapai County Arizona.

PRESENTATION | Q4 2024



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Black Canyon Mining District

Silver Cord Property is located near Cleator, Arizona in the Black Canyon Mining District Yavapai county, part of the Prescott National Forest.

- The Silver Cord Property is comprised of 133 (contiguous) mining claims covering 2,437 acres (986 ha).
- The Property is easily accessible with 4-wheel drive via interstate Highway I-17 just 60 kms north of Phoenix Arizona
- There are 12 former operating mines in the Silver Cord land package.
- 60 vein-hosted base and precious metal mines within 150 km radius.
- Phelps Dodge's United Verde Mine (96 kms north of Silver Cord) produced 30 Mt at 5% Cu from an open pit and 4 Mt at 10% Cu underground.

Silver Cord Project

The Silver Cord Project represents an early-stage exploration opportunity targeting VMS and intrusive-related base and precious metal mineralization.

- The Silver Cord mine was discovered in 1877 and operated as a gold-silver, copper, lead-zinc mine from 1928-1930.
- In the early 20th century, the focus shifted to copper exploration when several copper deposits were discovered, including the United Verde Copper mine in Jerome.
- Positive survey data confirms prospectivity for VMS and intrusive-related base and precious metal mineralization.
- Recent work completed on the property has returned the first indications of potential for copper-gold-silver-lead-zinc VMS mineralization.
- The Kay mine is approximately 16 kms south of the project area, and its VMS deposit is on trend with regional features, heightens the potential of a similar deposit at the Silver Cord project area.





Silver Cord Project

- Work completed by Silver Cord LLC in 2022-2023 commissioned Rangefront Mining Services to complete a series of sampling programs, geophysical surveys and exploration field work.
- The objective of these programs was to investigate the property for potential VMS mineralization similar to that currently being developed at the Kay mine.
- During 2022 and 2023 Rangefront collected 228 surface soil samples, 14 samples from underground workings, conducted 8 geological traverses, flew 126 line km of UAV magnetometer survey and completed 5.75 kilometres of Controlled-Source Audio-Magneto Telluric (CSAMT) survey.
- King conducted a 3D-IP survey in 2024 that indicates the presence of coincident resistivity and chargeability anomalies.
- King has initiated a 660 line KM. VTEM (Versatile Time Domain Electromagnetic) Survey over the entire SilverCord Project.





Potential for Base and Precious Metal Mineralization

- The indication of the potential for intrusive related base and precious metal mineralization is exhibited by the results of the 2024 IP survey
- Chargeability and resistivity readings from the IP survey include significant anomalous responses evident in the processed 3D Inversion data
- The data are significant due to their intensity, but particularly notable due to spatial association with each other and with the Silver Cord deposit.
- These data and the configuration of the anomalies are similar to those potentially associated with intrusive-related mineralization
- These readings could indicate the presence of silicate-rich geological formations indicative of mineralization
- Exploration work is aimed at reducing the geological risk through mapping, sampling, geophysical surveys and remote sensing



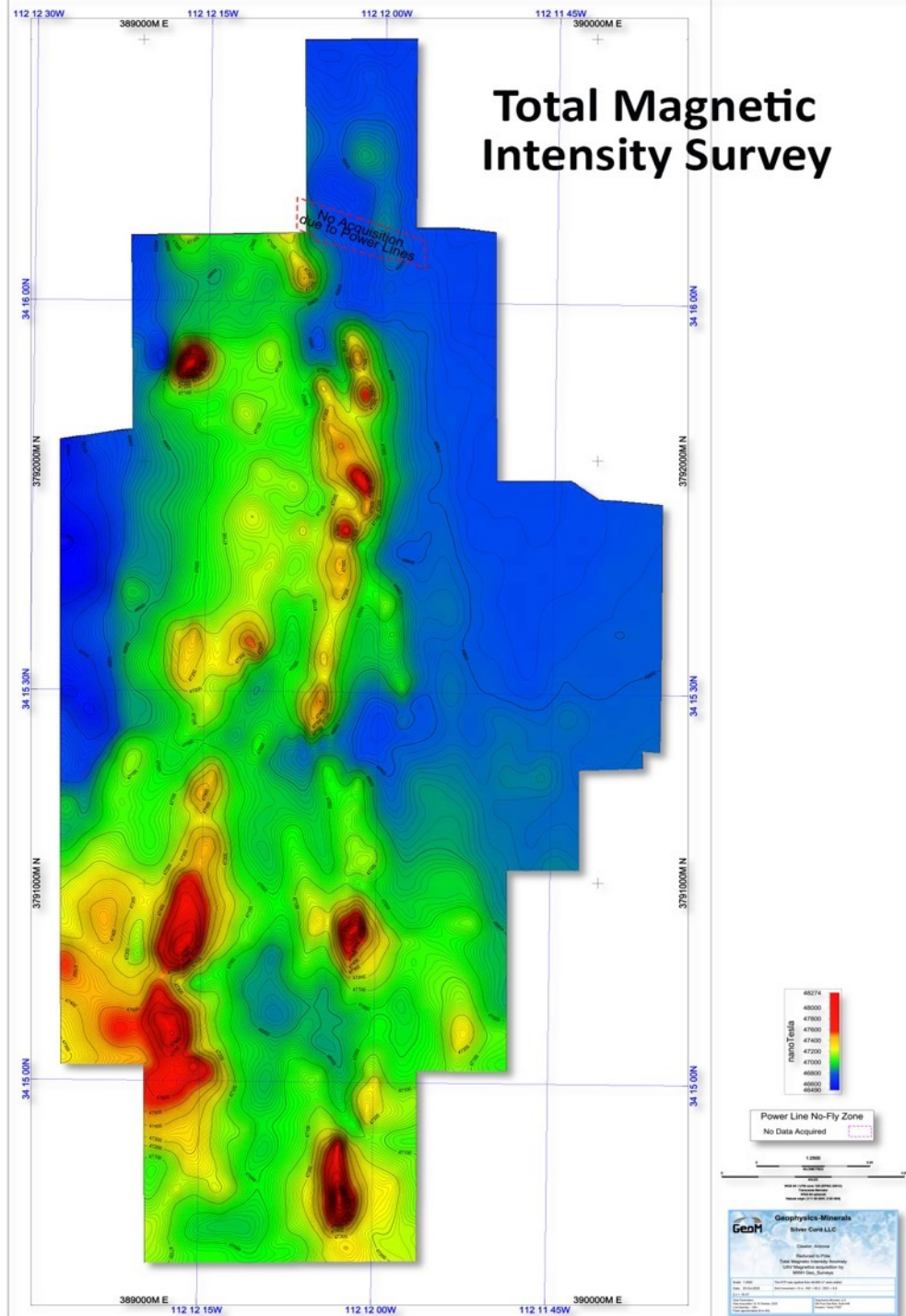
VMS Potential Based on the Following Indicators

- The presence of Precambrian geology of the Black Canyon belt underlying the Silver Cord property
- The presence of iron and rhyolite tuffs indicate a geological environment permissive for the development of VMS mineralization
- The disrupted signatures of the magnetic response form an iron formation as evident from the 2023 UAV-borne magnetometer survey
- The coincident grouping of moderate copper anomalies from soil sampling and magnetic anomalies for iron formations
- The recent success of Arizona Metals Kay Mine, a VMS deposit on trend with a regional structural feature, increasing the likelihood of the Silver Cord Project to host a VMS deposit



Silver Cord Local Geology

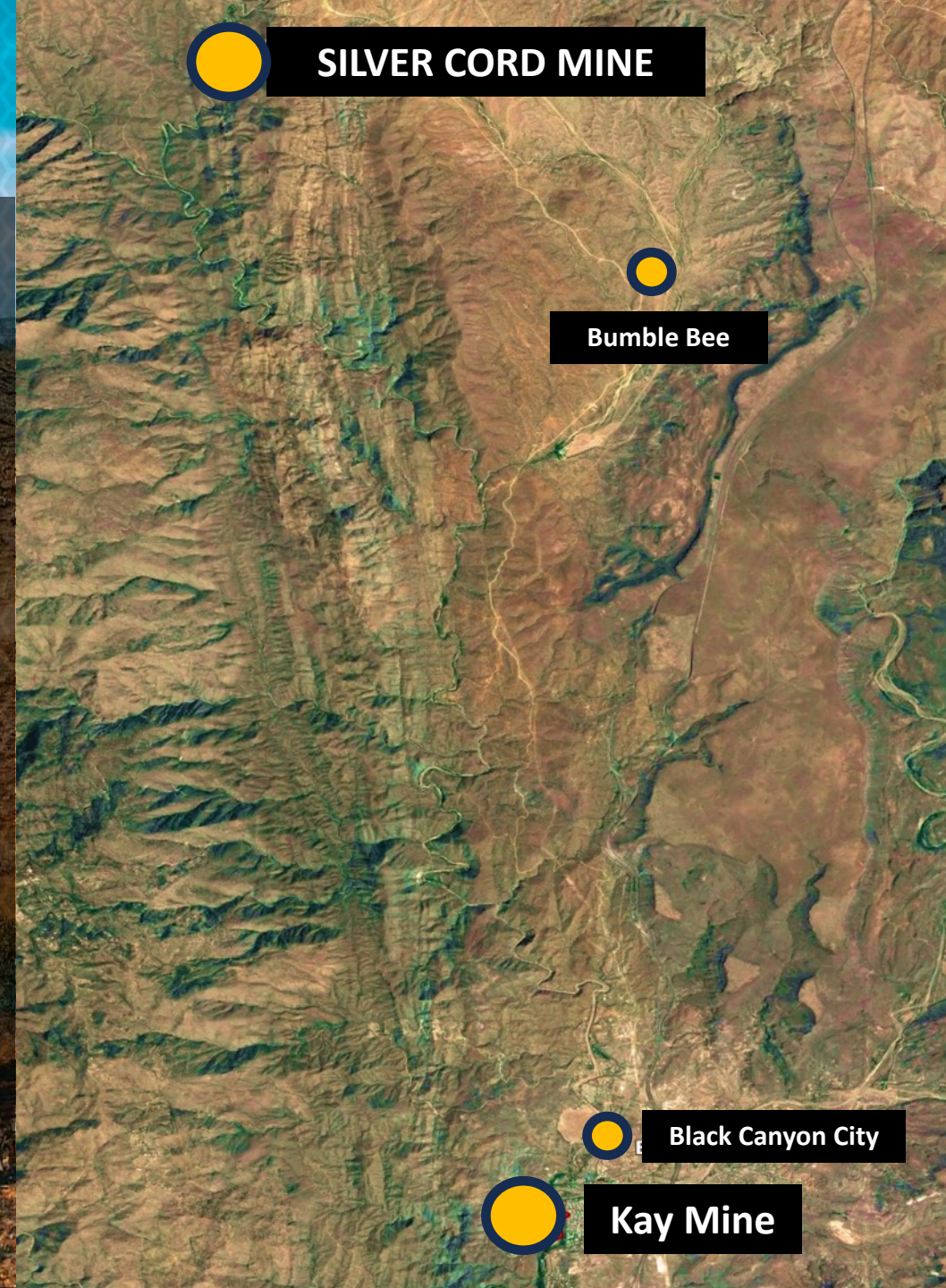
- Yavapai County has a diverse geological history and VMS deposits are often found in areas of extensive volcanic activity.
- The collision of the tectonic plates resulted in the creation of volcanic arcs and hydrothermal systems, providing an environment for VMS formation.
- VMS deposits in Yavapai County are a result of hydrothermal activity associated with volcanic systems.
- Hydrothermal fluids interacted with the surrounding rocks, leading to the deposit of sulfide minerals.
- VMS deposits in Yavapai county are associated with ancient in shallow marine environments.
- The occurrence of VMS deposits is often controlled by structural features such as faults and fractures.



Silver Cord VMS Project

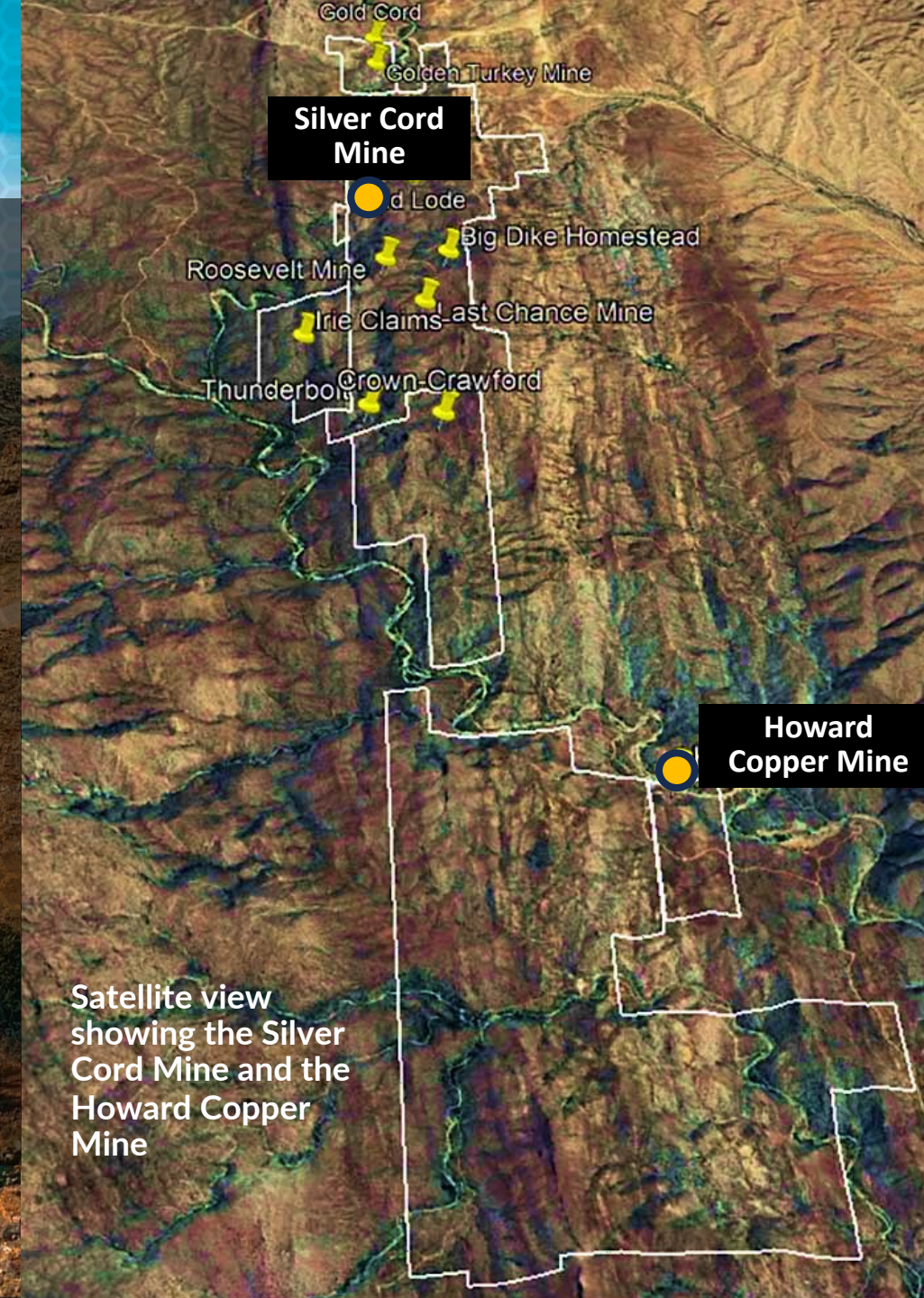
King Global can earn 65% interest in the Silver Cord Property through a joint venture with Silver Cord LLC.

- Pursuant to the terms of the option agreement (for 65% interest) King must incur an aggregate of USD \$4,000,000 in expenditures of the property as follows:
- USD \$500,000 within 12 months following the effective date of the Definitive Agreement.
- An additional USD \$1,500,000 within 18 months of the effective date (to earn 30%).
- An additional USD \$2,000,000 within 30 months of the effective date (to earn 65%).
- The Hudye Family Trust will retain a 2% Net Smelter Royalty.
- Final cash payment of USD \$500,000 on confirmation of 65% earn in.



Silver Cord Historical Mining Data

- The Silver Cord mine site was first discovered in 1877.
- The mine is underground, with initial production occurring in 1910, but with overall output considered small.
- Recent work on the project includes: property wide soil sampling, Airborne magnetic and Controlled Source Magneto Telluric (CSMAT) surveys.
- The Aeromag showed several highly magnetic zones oriented on trend with the Kay mine (16 kms S.E. of Silver Cord).
- There are subsurface structures in alignment with the magnetic anomalies in a N-S orientation.
- A 3D-IP Survey was completed in February 2024.

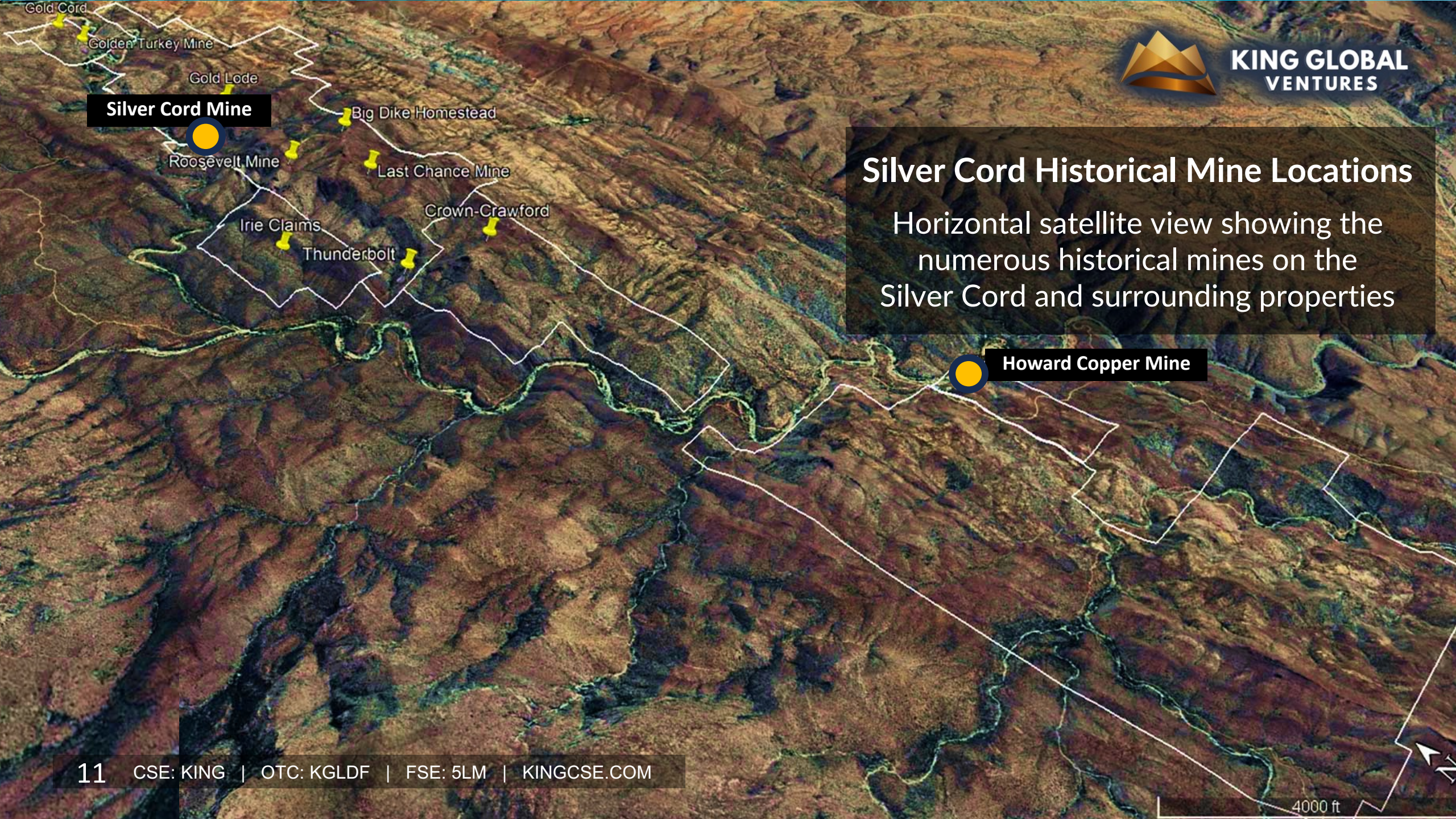


Satellite view showing the Silver Cord Mine and the Howard Copper Mine



Silver Cord Historical Mine Locations

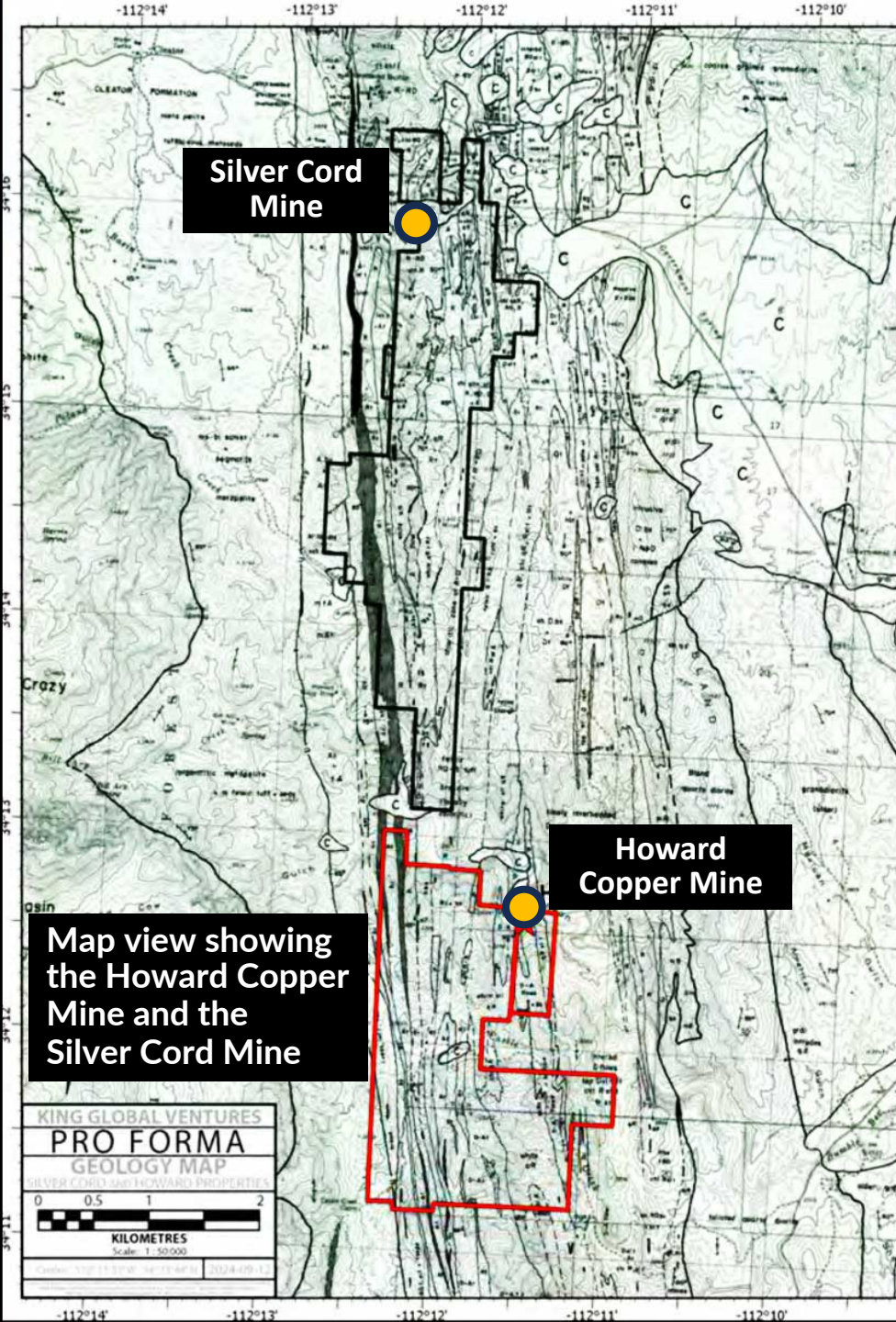
Horizontal satellite view showing the numerous historical mines on the Silver Cord and surrounding properties



Howard Copper Mine

The Howard Copper Mine has a history of exploration and production, beginning in the late 19th century.

- Covers 80 acres of patented land in Yavapai County, Arizona.
- Historical production records (1920's to 1940's) indicate that approximately 100,000 tons of copper ore with an average copper grade of between (3%-5%).
- September 2024 work program will include a comprehensive technical and engineering survey to establish a baseline undertaking of mine geology and the underground workings
- Initial exploration program will evaluate the potential for additional VMS mineralization along strike and at depth.
- Work has begun on road upgrades to and on the property.

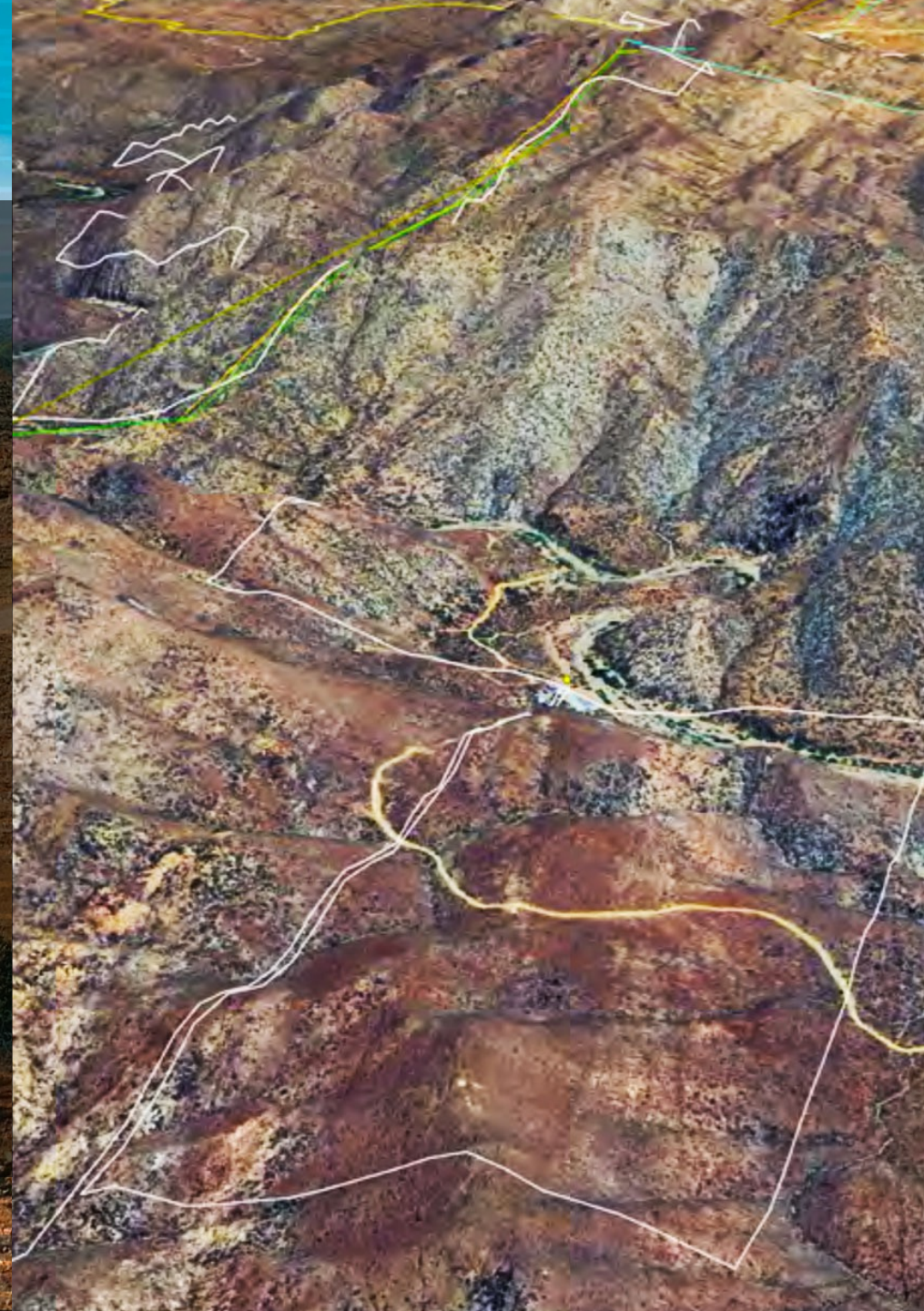


Howard Copper Mine – Base & Precious Metals

The Howard Copper Mine was discovered in the early 1920s during a surge of mining activity in Yavapai County.

Highlights of the project's history include:

- 1930s-1940s: Small-scale production and development focused on high-grade copper.
- 1950s-1960s: Increased production, expanded underground workings and upgraded ore processing.
- 1970s: Production fluctuated due to changes in copper prices.
- 1980s: Economic and operational difficulties resulted in closures.
- 1990s-2000s: Focus shifted to exploration.
- 2024: King Global Ventures acquired the project for its potential for base and precious metals.





Exploration Program Highlights

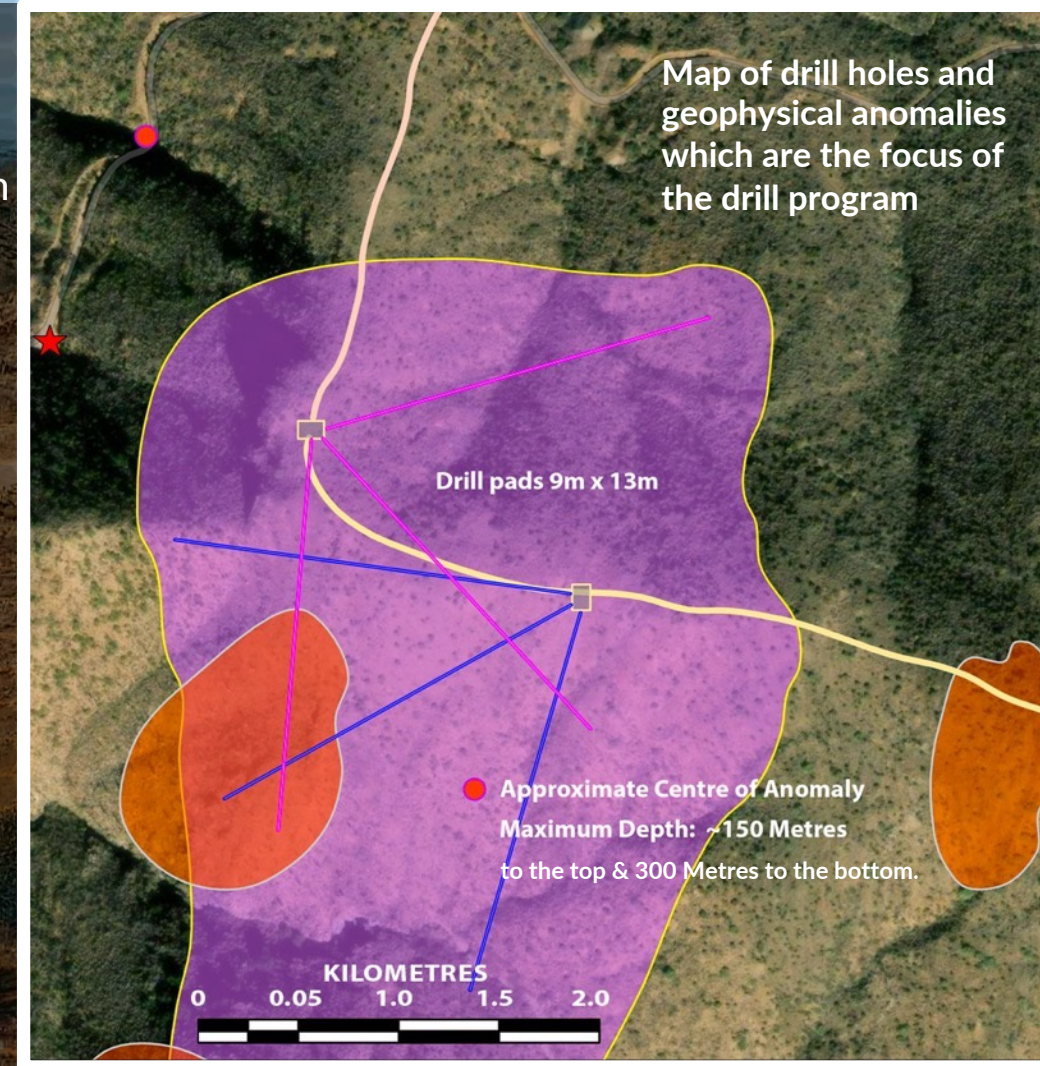
King Global has developed a two phase USD \$1,400,000 exploration program to start in August 2024 that includes a planned 2,500 metre drilling program.

PHASE ONE

- The first phase comprises target evaluation and further prospecting from new concessions acquired on trend to the south of Silver Cord.
- Implement airborne geophysics, complete geological modelling, exploration targeting and drill hole planning.
- Complete detailed mapping and geochemical sampling.
- Completion of 660 line KM VTEM (Versatile Time Domain Electromagnetic) survey.
- Report writing and data compilation.

PHASE TWO

- Phase two is to commence a 2,500 metre diamond drilling program.
- Results from the program will be used to identify further targets and the development of a larger drill program.





Significant Infrastructure Available

The Silver Cord Property has significant infrastructure in place, including:

- A major paved highway (I-17) that runs parallel to the property.
- Located only 60 km north of Phoenix Arizona.
- The property is accessible by a 4 wheel drive.
- A power line runs through the property.
- A small creek runs parallel to the property.
- The town of Black Canyon City (3,000 inhabitants) is 20 Km away from the property.
- The Project site is located in the Prescott National Forest and extends into the adjacent Bureau of Land Management jurisdiction.





Experienced Management

The proposed management/director team on the CSE listing is as follows:



ROBERT DZISIAK

ROBERT DZISIAK | CEO – Rob is an experienced executive who has successfully grown small start ups and managed large organizations. He has been the CEO of several IIROC member firms and founded CFG Futures. Rob managed 120 retail brokers and the FX division at Refco Canada as well as RJ O'Brien & Associates. He is a former Chairman of the Winnipeg Commodity Exchange and served as a director of the Exchange and Clearing House for over 10 years. Rob has significant public market experience and has served in the roles of CEO/Chairman/Director of multiple publicly listed companies.



BEN HUDYE

BEN HUDYE | CHAIRMAN & DIRECTOR – Ben brings over 30 years experience in primary agriculture production with the Hudye family previously being owners/operators of 20,000 acres in Saskatchewan and 18,500 acres in Colorado/Kansas. Hudye Soil Services Inc. was voted the top Canadian Ag. Input Company in 2011. The Hudye Family liquidated their agricultural assets in 2015. The family moved to Phoenix in 2010 and recently achieved a commendable feat by divesting their holdings in Phoenix's residential real estate, valued at over \$175 million. Ben is one of the founders of Zenith Bank & Trust, established in 2023.

JIMMY JEON | CHIEF FINANCIAL OFFICER – Jimmy currently works with Marrelli Support Services Inc, where he provides CFO, accounting, compliance, and management advisory services to a numerous public trading companies on the CSE, TSX, TSX-V and other Canadian and U.S. exchanges. He is a CPA and holds a Bachelor Business Administration from Wilford Laurier University, specializing in accounting. Jimmy has over 6 years experience in various sectors, with responsibility for accounting budgeting, financial reporting and disclosures.



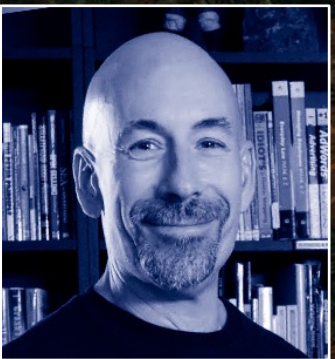
Experienced Management *Continued*

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GEORGE MENDEZ

GEORGE MENDEZ | DIRECTOR – After graduating from Law School in Mexico City, George was awarded the Chevening Scholarship by the British government to pursue his master’s degree at the prestigious London School of Economics and Political Science (LSE) in London, England. With 10+ years of practice at consultancies and 10+ years of experience in public administration at the federal level, George is a dynamic professional who has lived in the USA, Europe and South America. In 2021, George moved to Cabo San Lucas, Mexico, to take the position as Port Manager / Harbor Master.



JOE POLISH

JASON CAMPBELL | INDEPENDENT DIRECTOR – Jason holds a Bachelor’s of Music Degree from Berklee College of Music and has a number of produced albums. He is the co-author of “Journey Around the Sun”, a book based on Traditional Chinese Medicine (TCM) theory that uses qigong to manage ones progression through life, and harmonize the mind, body and emotions with the seasons of life. Jason is also a co-owner of Zen Wellness. Zen Wellness offers wellness training and retreats in meditation, breathwork, gigon and Eastern Medicine.

JOE POLISH | INDEPENDENT DIRECTOR – Joe is the founder of Genius Network, one of the highest level groups in the world for Entrepreneurs. He has helped build thousands of businesses and generated hundreds of millions of dollars for his clients. He has been featured in INC, Fortune, Forbes, Success, U.S. News and World reports among others. Joe also hosts three of the top ranked marketing and business podcasts, including iLoveMarketing.com, 10XTalk.com and GeniusNetwork.com.



JASON CAMPBELL



CSE: KING | OTC: KGLDF | FSE: 5LM

WARRANTS

- 60,000 warrants at \$3.75 until April 20, 2025
- 769,000 warrants at \$0.60 until August 28, 2025
- 2,001,000 at \$0.60/share until September 19, 2025
- 3,992,668 warrants at \$0.50 until October 29, 2026
- 13,518,400 warrants at \$0.35 until July 15, 2026

OPTIONS

- 2.0 Million options at \$0.60/share
- 2.0 RSU grants at \$0.60/share, expiry July 21, 2026
- 500,000 options at \$0.60/share
- 1,550,000 RSU grants at \$0.60/share

The technical content of this corporate presentation has been reviewed and approved by Andrew Lee Smith, P.Geo, ICD.D, who is a Qualified Person as defined by National Instrument 43-101. Andrew Lee Smith has sufficient experience relevant to the style of mineralization and type of deposit under consideration and to the activity which is being undertaken to qualify as a Qualified Person under NI 43-101.



CSE: KING | OTC: KGLDF | FSE: 5LM

SHARE STRUCTURE

Shares Outstanding	26,246,887	52-week range	\$ 0.26 – \$ 0.65
Market Cap	\$ 12.3 Million	Average Volume	13,151
Share Price	\$ 0.50	Cash as of November 1, 2024	\$ 3.31 Million

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